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Executive Summary, Use of Funds, Exit Strategy Worksheet

Borrowers' Name(s):	
Address:	
City / State / Zip Code:	
Phone:	
Fax:	
Email Address:	
Project Name:	
Type of Financing Requested:	
Amount of Financing Requested:	
Purpose of Loan:	
Use of Proceeds:	
Amount of Down Payment:	
Loan to Value Ratio:	
Debt Service Coverage Ratio:	
DESCRIPTION	
Type:	
Location:	
Year Purchased:	
Age:	
Amount Paid:	
Borrower's Total Cash Spent to Date:	
Borrower's Current Equity in Subject:	

List of Debt or Back Taxes Against Property:	
Current Value:	
ADDITIONAL COLLATERAL	
Property Type:	
Address:	
City / State / Zip Code:	
Value of Property:	
1st Lien Balance:	
2nd Lien Balance:	
BORROWER'S DESIRED LOAN TERMS	
Loan Term:	
Interest Rate:	
Origination Points:	
Summary of the project and what borrower is looking for including any special issues, problems or needs:	
INFORMATION ABOUT BORROWER(S)	
Type of Entity:	
Credit Score:	
Borrower's Occupation:	
Prior Project Experience:	
Net Worth or Financial Strength of Primary Principals, excluding this project, in US Dollars:	
Primary Principal's last 3 years' average monthly income:	

Exit Strategy:	
Borrower seeking hard money instead of conventional financing because:	

Loan Application: Executive Summary/Use of Funds/Exit Strategy.

Appraisal: Dated within 30 days or we will order and you will pay for it.

Title: Preliminary Title Report

Loan Documents: Receipt of LOI & Underwriting / Due Diligence Agreement signed by the borrower(s).

Credit: Receipt & review of trimerged credit report dated within 90 days or a signed borrowers authorization.

Insurance: Receipt of Hazard or Liability insurance with paid binder receipt. Due at closing.

Underwriting: File subject to final underwriting review & or Investor approval.

Submit all the information by email to: applications@joetufo.com

Optional Service:

MultiMedia Video Creation Service designed to “sell” your application package to the funding sources, separate your application from the average application: www.moragamedia.com